Getting Started with

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Max Planck Institute for Software Systems



Linux Testbed for Multiprocessor Scheduling in Real-Time Systems

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1 What? Why? How? The first decade of LITMUSRT

2 Major Features What sets LITMUS^{RT} apart?

3 Key Concepts What you need to know to use LITMUSRT

MPI-SWS



2



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What? Why? How? The first decade of LITMUSRT

— Part I —



What is LITMUSRT?

A real-time extension of the Linux kernel.

MPI-SWS

What is LITMUSRT?

Linux kernel patch

user-space interface

tracing infrastructure

MPI-SWS

What is LITMUSRT?

tracing infrastructure { overheads schedules

MPI-SWS

Linux kernel patch RT schedulers [cache & GPU]

 I
 C API

 user-space interface
 device files

 scripts & tools

kernel debug log

<u>Releases</u> 2007.1 2007.2 2007.3 2008.1 2008.2 2008.3 2010.1 2010.2 2011.1 2012.1 2012.2 2012.3 2013.1 2014.1 2014.2 2015.1 2016.1

What is LITMUSRT?

tracing infrastructure

MPI-SWS

Linux kernel patch [cache & GPU]

user-space interface C API device files scripts & tools

overheads schedules kernel debug log

Mission

Enable *practical* multiprocessor real-time systems research under realistic conditions.



Mission

Enable *practical* multiprocessor real-time systems research under realistic conditions.

practical and realistic:

Efficiently...

enable apples-to-apples comparison with existing systems (esp. Linux)

... support real applications...

► I/O, synchronization, legacy code

MPI-SWS



...on real multicore hardware... Realistic overheads on commodity platforms.

...in a real OS.

Realistic implementation constraints and challenges.



```
* assumptions on the state of the current task since it may be called for a
* number of reasons. The reasons include a scheduler_tick() determined that it
* was necessary, because sys_exit_np() was called, because some Linux
* subsystem determined so, or even (in the worst case) because there is a bug
* hidden somewhere. Thus, we must take extreme care to determine what the
 * current state is.
* The CPU could currently be scheduling a task (or not), be linked (or not).
* The following assertions for the scheduled task could hold:
       - !is_running(scheduled)
                                       // the job blocks
       - scheduled->timeslice == 0
                                       // the job completed (forcefully)
       - get_rt_flag() == RT_F_SLEEP
                                       // the job completed (by syscall)
                                       // we need to reschedule (for any reason)
       – linked != scheduled
       - is_np(scheduled)
                                       // rescheduling must be delayed,
                                          sys_exit_np must be requested
* Any of these can occur together.
static struct task_struct* gsnedf_schedule(struct task_struct * prev)
       cpu_entry_t* entry = & __get_cpu_var(gsnedf_cpu_entries);
       int out_of_time, sleep, preempt, np, exists, blocks;
       struct task_struct* next = NULL;
#ifdef CONFIG_RELEASE_MASTER
        /* Bail out early if we are the release master.
        * The release master never schedules any real-time tasks.
       if (unlikely(gsnedf.release_master == entry->cpu)) {
               sched_state_task_picked();
               return NULL;
#endif
       raw_spin_lock(&gsnedf_lock);
                                                                                                  140000
       /* sanity checking *
       BUG_ON(entry->scheduled && entry->scheduled != prev);
                                                                                                  120000
       BUG_ON(entry->scheduled && !is_realtime(prev));
       BUG_ON(is_realtime(prev) && !entry->scheduled);
                                                                                                  100000
       /* (0) Determine state *,
                   = entry->scheduled != NULL;
                                                                                                   80000
       exists
                   = exists && !is_running(entry->scheduled);
       blocks
       out_of_time = exists && budget_enforced(entry->scheduled)
                                                                                                   60000
               && budget_exhausted(entry->scheduled);
                   = exists && is_np(entry->scheduled);
                                                                                                   40000
       np
                   = exists && get_rt_flags(entry->scheduled) == RT_F_SLEEP;
       sleep
                   = entry->scheduled != entry->linked;
       preempt
                                                                                                   20000
#ifdef WANT_ALL_SCHED_EVENTS
       TRACE TASK(prev, "invoked gsnedf schedule.\n");
                                                                                                       4.00
#endif
       if (exists)
               TRACE_TASK(prev,
                           "blocks:%d out_of_time:%d np:%d sleep:%d preempt:%d "
                          "state:%d sig:%d\n",
                          blocks, out_of_time, np, sleep, preempt,
                          prev->state, signal_pending(prev));
       if (entry->linked && preempt)
               TRACE_TASK(prev, "will be preempted by %s/%d\n",
                          entry->linked->comm, entry->linked->pid);
-11-:---F1 sched_gsn_edf.c 42% (419,0) Git-wip-job-counts (C/l Abbrev)--4:43PM-
```

... to this!



G-EDF: measured scheduling overhead for 3 tasks per processor (host=ludwig) min=0.79us max=314.60us avg=54.63us median=40.15us stdev=45.83us

Global EDF

samples: total=560090 [IQR filter not applied]

scheduler overhead

for 72 task on 24 cores

32.00

60.00

88.00 116.00 144.00 172.00

overhead in microseconds (bin size = 4.00us)

228.00 256.00

200.00

Why You Should Be Using LITMUSRT

If you are doing kernel-level work anyway...

- → Get a *head-start* simplified kernel interfaces, debugging infrastructure, user-space interface, tracing infrastructure
- → As a *baseline* compare with schedulers in LITMUS^{RT}

If you are developing real-time applications...

- Get a predictable execution environment with *"textbook*" *algorithms*" matching the literature
- Understand kernel overheads with just a few commands!

If your primary focus is theory and analysis...

- ➡ To understand the impact of *overheads*.
- To demonstrate practicality of proposed approaches.

Theory vs. Practice

Why is implementing "textbook" schedulers difficult?

Besides the usual kernel fun: restricted environment, special APIs, difficult to debug, ...

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Scheduling in Theory

Scheduler: a <u>function</u> that, *at each point in time,* maps elements from the set of ready jobs onto a set of *m* processors.



Ready Queue

MPI-SWS



Scheduling in Theory

Scheduler: a <u>function</u> that, at each point *in time,* maps elements from the set of ready jobs onto a set of *m* processors.





Global policies based on global state \Rightarrow E.g., "At any point in time, the *m* highest-priority..."

Sequential policies, assuming total order of events. \Rightarrow E.g., "If a job arrives at time t..."



Scheduling in Theory



Practical scheduler: job assignment changes only in response to well-defined <u>scheduling events</u> (or at well-known points in time).

MPI-SWS



Scheduling in Practice





Scheduling in Practice



Each processor schedules only itself locally.

- Multiprocessor schedulers are *parallel* algorithms.
- ➡ Concurrent, unpredictable scheduling events!
- ➡ New events occur while making decision!
- No globally consistent atomic snapshot for free!



Original Purpose of LITMUSRT

Theory



Inform: what works well and what doesn't?

MPI-SWS

Develop efficient implementations.

```
Practice
       raw_spin_lock(&gsnedf_lock);
       /* sanity checking *
       BUG_ON(entry->scheduled && entry->scheduled != prev);
       BUG_ON(entry->scheduled && !is_realtime(prev));
       BUG_ON(is_realtime(prev) && !entry->scheduled);
       /* (0) Determine state */
       exists
                   = entry->scheduled != NULL;
       blocks
                   = exists && !is_running(entry->scheduled);
       out_of_time = exists && budget_enforced(entry->scheduled)
               && budget_exhausted(entry->scheduled);
                   = exists && is_np(entry->scheduled);
       np
       sleep
                   = exists && get_rt_flags(entry->scheduled) == RT_F_SLEEP;
                   = entry->scheduled != entry->linked;
       preempt
#ifdef WANT_ALL_SCHED_EVENTS
       TRACE_TASK(prev, "invoked gsnedf_schedule.\n");
 endif
       if (exists)
               TRACE_TASK(prev,
                          "blocks:%d out of time:%d np:%d sleep:%d preempt:%d "
                          "state:%d sig:%d\n",
                          blocks, out_of_time, np, sleep, preempt,
                          prev->state, signal_pending(prev));
       if (entry->linked && preempt)
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-11-:---F1 sched_gsn_edf.c 42% (419,0) Git-wip-job-counts (C/l Abbrev)--4:43PM-
```

History — The first Ten Years



MPI-SWS

Project initiated by **Jim Anderson** (UNC); *first prototype* implemented by John Calandrino, Hennadiy Leontyev, Aaron Block, and Uma Devi.

Graciously supported over the years by: NSF, ARO, AFOSR, AFRL, and Intel, Sun, IBM, AT&T, and Northrop Grumman Corps. Thanks!

History — The first Ten Years



MPI-SWS

Continuously maintained

- reimplemented for 2007.1
 17 major releases spanning 40 major kernel versions
 - (Linux 2.6.20 4.1)

Impact

- used in about 50 papers, and 7 PhD & 3 MSc theses
 - several hundred citations
- used in South & North
 America, Europe, and Asia

Goals and Non-Goals

Goal: Make life easier for real-time systems researchers → LITMUS^{RT} always was, and remains, a research vehicle encourage systems research by making it more approachable

Goal: Be sufficiently feature complete & stable to be practical no point in evaluating systems that can't run real workloads

Non-Goal: POSIX compliance

➡ We provide our own APIs — POSIX is old and cumbersome.

Non-Goal: API stability

We rarely break interfaces, but do it without hesitation if needed.

Non-Goal: Upstream inclusion → LITMUS^{RT} is neither intended nor suited to be merged into Linux.



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Major Features What sets LITMUSRT apart?

— Part 2 —







Partitioned vs. Clustered vs. Global

real-time multiprocessor scheduling approaches



partitioned scheduling



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Predictable Real-Time Schedulers Matching the literature!

Global EDF Pfair (PD²)

Clustered EDF

Partitioned EDF

Partitioned Fixed-Priority (FP)

Partitioned Reservation-Based polling + table-driven

maintained in mainline LITMUSRT

MPI-SWS



MPI-SWS

Global & Clustered Adaptive EDF **Global FIFO** Global FP RUN MC^2 QPS slot shifting Global Message-Passing EDF & FP Strong Laminar APA FP EDF-WM NPS-F EDF-HSB EDF-fm EDF-C=D Sporadic Servers CBS CASH slack sharing soft-polling external branches & patches / paper-specific prototypes 26

Easily Compare Your Work

Bottom line:

The scheduler that you need might already be available.

(Almost) never start from scratch:

If you need to implement a new scheduler, there likely exists a good starting point (e.g., of similar structure).

Plenty of baselines:

► At the very least, LITMUS^{RT} can provide you with interesting baselines to compare against.



Predictable Locking Protocols Matching the literature!

MPCP-VS SRP FMLP+ DPCP PCP DFLP **MPCP**

non-preemptive spin locks

maintained in mainline LITMUSRT





MC-IPC MBWI Global OMLP RNLP OMIP

Clustered OMLP k-exclusion locks

external branches & patches / paper-specific prototypes

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per-processor, wait-free buffers



minimal static trace points

feather trace

Lightweight Overhead Tracing

Evaluate Your Workload with Realistic Overheads





number of samples

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G-EDF: measured job release overhead for 3 tasks per processor (host=ludwig) min=1.75us max=291.17us avg=62.05us median=43.40us stdev=52.43us

Global EDF job release overhead [72 tasks, 24 cores] 32.00 256.00 228.00 60.00 200.00 overhead in microseconds (bin size = 4.00us) Note the scale!

Automatic Interrupt Filtering

Overhead tracing, ideally:

start timestamp measured activity

With outliers: ISR start timestamp

MPI-SWS



end timestamp

noise due to untimely interrupt

end timestamp

Automatic Interrupt Filtering

Overhead tracing, ideally:

start timestamp

measured activity

noise due to untimely interrupt

With outliers:

start timestamp

Since LITMUS^{RT} **2012.2**: How to cope? can't just turn off interrupts ➡ ISRs increment counter Used statistical filters... timestamps include • ... but *which* filter?

ISR

• ... what if there are *true* outliers?



end timestamp

end timestamp

- counter snapshots & flag
- interrupted samples
 - discarded automatically

Cycle Counter Skew Compensation

Tracing inter-processor interrupts (IPI):



MPI-SWS

Cycle Counter Skew Compensation

Tracing inter-processor interrupts (IPI), with **non-aligned** clock sources:



Cycle Counter Skew Compensation

Tracing inter-processor interrupts (IPI), with **non-aligned** clock sources:



In LITMUS^{RT}, simply run **ftcat** -**c** to measure and automatically *compensate* for unaligned clock sources.

MPI-SWS

Lightweight Schedule Tracing

task parameters

context switches & blocking

job releases & deadlines & completions

MPI-SWS



Built on top of:

feather trace

Schedule Visualization: st-draw

Ever wondered what a Pfair schedule looks like in reality?

Schedule Visualization: st-draw

Ever wondered what a Pfair schedule looks like in reality? Easy! Just record the schedule with *sched_trace* and run st-draw!



Note: this is *real* execution data from a 4-core machine, not a simulation! [Color indicates CPU identity].



[-, "A Fully Preemptive Multiprocessor Semaphore Protocol for Latency-Sensitive Real-Time Applications", ECRTS'13]



KS	C-0	OMLP		OMIP	_			
-	-					15	CS	
	л 1 Т		,					
I N	10.	5~	S					
<u>on</u>	6 , 6)	t i 7,8	es ,	of ky	40,Te	•		

Easy Access to Workload Statistics

"We traced the resulting schedules using LITMUS^{RT} sched_trace facility and recorded the response times of more than **45,000,000** *individual jobs."*

[-, "A Fully Preemptive Multiprocessor Semaphore Protocol for Latency-Sensitive Real-Time Applications", ECRTS'13]

(1) st-trace-schedule my-ecrts13-experiments-OMIP [...run workload...]

(2) **st-job-stats** *my-ecrts13-experiments-OMIP*.bin

# Task	, Job,	Period,	Response, DL	Miss?,	Lateness,	Tardiness,	Forced?,	ACET
# task	NAME=rtspir	n PID=29587	COST=1000000	PERIOD=2	10000000 CPU	=0		
29587	, 2, 1	L0000000,	1884,	Ο,	-9998116,	Ο,	Ο,	1191
29587	, 3, 1	L0000000,	1019692,	Ο,	-8980308,	Ο,	Ο,	1017922
29587	, 4, 1	L0000000,	1089789,	Ο,	-8910211,	Ο,	Ο,	1030550
29587	, 5, 1	L0000000,	1034513,	Ο,	-8965487,	Ο,	Ο,	1016656
29587	, 6, 1	L0000000,	1032825,	Ο,	-8967175,	Ο,	Ο,	1016096
29587	, 7, 1	L0000000,	1037301,	Ο,	-8962699,	Ο,	Ο,	1016078
29587	, 8, 1	L0000000,	1033699,	Ο,	-8966301,	Ο,	Ο,	1016535
29587	, 9, 1	L0000000,	1037287,	Ο,	-8962713,	Ο,	0,	1015794

•••

Easy Access to Workload Statistics

"We traced the resulting schedules using LITMUS^{RT} sched_trace facility and recorded the response times of more than 45,000,000 individual jobs."

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(1) **st-trace-schedule** my-ecrts13-experiments-OMIP [...run workload...]

(2) **st-job-stats** *my-ecrts13-experiments-OMIP*.bin

# Task	, Job,	Period,	Response, DL	Miss?,	Lateness,	Tardiness,	Forced?,	ACET
# task	NAME=rtspin	PID=29587	COST=1000000	PERIOD=1	L0000000 CPU:	=0		
29587	, 2, 1	.000000,	1884 ,	Ο,	-9998116,	Ο,	Ο,	1191
29587	, 3, 1	.000000,	1019692,	Ο,	-8980308,	Ο,	Ο,	1017922
29587	, 4, 1	.0000000,	1089789,	Ο,	-8910211,	Ο,	Ο,	1030550
29587	, 5, 1	.000000,	1034513,	Ο,	-8965487,	Ο,	Ο,	1016656
29587	, 6, 1	.0000000,	1032825,	Ο,	-8967175,	Ο,	Ο,	1016096
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29587	, 8, 1	.000000,	1033699,	Ο,	-8966301,	Ο,	Ο,	1016535
29587	, 9, 1	.0000000,	1037287,	Ο,	-8962713,	Ο,	Ο,	1015794
•••								^

How long did each job **use the processor**?......

Synchronous Task System Releases



Synchronous Task System Releases



int wait_for_ts_release(void);

 \rightarrow task sleeps until synchronous release

int release_ts(lt_t *delay);

→ trigger synchronous release in <delay> nanoseconds



Asynchronous Releases with Phase/Offset

LITMUS^{RT} also supports non-zero phase/offset. release of first job occurs with some known offset after task system release.



→ can use schedulability tests for asynchronous periodic tasks

Easier Starting Point for New Schedulers

simplified scheduler plugin interface

```
struct sched_plugin {
   [...]
                       schedule;
   schedule t
   finish_switch_t
                       finish switch;
   [...]
                       admit task;
   admit_task_t
   fork task t
                       fork task;
   task_new_t
                       task_new;
   task_wake_up_t
                       task_wake_up;
   task block t
                       task block;
   task_exit_t
                       task_exit;
   task cleanup t
                       task cleanup;
   [...]
}
```

simplified interface + richer task model +

plenty of working code to steal from

LITMUS^{RT}: Development Accelerator *Many common tasks have already been taken care of.*

Explicit support for sporadic task model → The kernel knows WCETs, periods, deadlines, phases etc.

Support for true global scheduling

- supports proper pull-migrations • moving tasks among Linux's per-processor runqueues
- Linux's SCHED_FIFO and SCHED_DEADLINE global scheduling "emulation" is not 100% correct (races possible)

Low-overhead non-preemptive sections

➡ Non-preemptive spin locks without system calls.

Wait-free preemption state tracking

- "Does this remote core need to be sent an IPI?"
- Simple API suppresses superfluous IPIs

Debug tracing with **TRACE()**

➡ Extensive support for "printf() debugging" → dump from Qemu





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Key Concepts What you need to know to use LITMUSRT

— Part 3 —





Scheduler Plugins

Linux scheduler classes:

k ()	SCHED_LITMUS	active plug
ר למ צ	SCHED_DEADLINE	
ext	SCHED_FIFO/RR	
k k L	SCHED_OTHER (CFS)	
Ъ Ч Ч	SCHED_IDLE	

SCHED_LITMUS "class" invokes active plugin.

- → LITMUS^{RT} tasks have highest priority.
- SCHED_DEADLINE & SCHED_FIFO/RR:
 → best-effort from SCHED_LITMUS point of view



Plugin Switch

Linux scheduler classes:

_task()	SCHED_LITMUS	active plugi
	SCHED_DEADLINE	
ex t	SCHED_FIFO/RR	
pick_n	SCHED_OTHER (CFS)	
	SCHED_IDLE	

\$ setsched PSN-EDF

Active plugin can be switched at runtime. But only if no real-time tasks are present.



LITMUS^{RT} plugins:



Three Main Repositories Linux kernel patch → litmus-rt

user-space interface → liblitmus

tracing infrastructure → feather-trace-tools

MPI-SWS

liblitmus: The User-Space Interface

C API (task model + system calls)

<u>user-space tools</u>

→ setsched, showsched, release_ts, rt launch, rtspin

MPI-SWS

/proc/litmus/* and /dev/litmus/*

/proc/litmus/*

- Used to export information about the plugins and existing real-time tasks.
- Read- and writable files.
- Typically managed by higher-level wrapper scripts.

/dev/litmus/*

- ft cpu traceX core-local overheads of CPU X • ft_msg_traceX — IPIs related to CPU X sched traceX — scheduling events on CPU X

- Special device files based on custom character device drivers. Primarily, export trace data (use only with ftcat): ➡ log — debug trace (use with regular cat)

Control Page: /dev/litmus/ctrl

- A (private) per-process page mapped by each real-time task
- Shared memory segment between kernel and task.
- Purpose: low-overhead communication channel
- interrupt count
- preemption-disabled and preemption-needed flags
- current deadline, etc.

Second purpose, as of 2016.1

- → implements LITMUS^{RT} "system calls" as ioctl() operations
- improves portability and reduces maintenance overhead

Transparent use

liblitmus takes care of everything

(Lack of) Processor Affinities

In Linux, each process has a processor affinity mask.

Xth bit set → process may execute on core X

Most LITMUS^{RT} plugins ignore affinity masks.
In particular, all plugins in the mainline version do so.
Global is global; partitioned is partitioned...

Recent out-of-tree developments
Support for *hierarchical* affinities [submitted to ECRTS'16]

Things That Are Not Supported With limited resources, we cannot possibly support & test all Linux features.

Architectures other than x86 and ARM

→ Though not difficult to add support if someone cares...

Running on top of a hypervisor

- → Though running on top of RT Xen seems to work now...
- → You *can* use LITMUS^{RT} as a real-time hypervisor by encapsulating **kvm** in a reservation.

CPU Hotplug

Not supported by existing plugins.

Processor Frequency Scaling

Plugins "work," but oblivious to speed changes.

Integration with PREEMPT_RT

- ➡ For historic reasons, the two patches are incompatible
- Rebasing on top of PREEMPT_RT has been on the wish list for some time...



Enable *practical* multiprocessor real-time systems research under *realistic conditions*.

Connect theory and practice.

Use LITMUS^{RT} as a baseline.

MPI-SWS

Don't reinvent the wheel.

What to expect in the hands-on session

Focus: using LITMUS^{RT} as a development platform

- activating plugins
- running real-time tasks
- schedule tracing
- writing custom tasks
- (overhead tracing)



 \rightarrow tutorial manual & slides available!

Out of scope: kernel hacking

- → takes more than 90 minutes...
- Mastery of user-space is precursor to plugin development anyway.

If you have questions later, stop by our friendly mailinglist!

See Manohar if you need to install our VM.

Focus: using LITMUS^{RT} as a development platform

- activating plugins
- running real-time tasks
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